



溫嶺浙江工量刃具交易中心股份有限公司

Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares : 20,000,000 H Shares (subject to the Over-allotment Option)
 Number of Hong Kong Offer Shares : 2,000,000 H Shares (subject to adjustment)
 Number of International Placing Shares : 18,000,000 H Shares (subject to adjustment and the Over-allotment Option)
 Maximum Offer Price : HK\$6.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal value : RMB1.00 per H Share
 Stock code : 1379

全球發售

發售股份數目 : 20,000,000股H股(視乎超額配售權行使與否而定)
 香港發售股份數目 : 2,000,000股H股(可予調整)
 國際配售股份數目 : 18,000,000股H股(可予調整及視乎超額配售權行使與否而定)
 最高發售價 : 每股H股6.75港元, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足, 多繳股款可予退還)
 面值 : 每股H股人民幣1.00元
 股份代號 : 1379

Application Form 申請表格

Please read carefully the prospectus of Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited* (the "Company") dated 11 December 2020 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents to be Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong, The Securities and Futures Commission (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section headed "Structure and Conditions of the Global Offering" in the Prospectus. In particular, the Joint Bookrunners may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 4,000,000 Offer Shares, representing 20% of the total number of the Shares initially being offered under the Global Offering) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$6.25 per Offer Share) stated in the Prospectus.

To: Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*
 Sole Sponsor
 Joint Global Coordinators
 Joint Bookrunners
 Joint Lead Managers
 The Hong Kong Underwriters

在填寫本申請表格前，請細閱溫嶺浙江工量刃具交易中心股份有限公司(「本公司」)日期為2020年12月11日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各白色及黃色申請表格、招股章程及招股章程附錄八(「送呈香港公司註冊處處長及備查文件」一節)所列的其他文件，已遵照香港法例第32章(公司(清盤及雜項條文)條例)第342C條的規定，送呈公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及其H股股份過戶登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的邀說，而在任何作出有關要約、邀說或出售即屬違法的司法管轄區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內或向美國直接或間接派發，而此項申請亦非在美國出售股份的要約。發售股份並無亦將不會根據美國《證券法》或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國《證券法》及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份依據美國《證券法》S規例以及進行發售及出售的各司法管轄區適用法律於離岸交易中在美國境外提呈發售及出售。發售股份的公開發售將不會於美國進行。

任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。未獲授權不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法管轄區的適用法律。

香港公開發售與國際配售之間的發售股份分配將根據招股章程「全球發售的架構及條件」一節所述者予以調整。具體而言，聯席賬簿管理人可將國際配售的發售股份重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據《上市規則》第18項應用指引進行，該重新分配後可重新分配至香港公開發售的發售股份總數上限不得超過初步分配至香港公開發售的兩倍(即4,000,000股發售股份，佔全球發售項下初步提呈發售股份總數的20%)，且最終發售價應釐定為招股章程所述指示性發售價範圍的低位數(即每股發售股份6.25港元)。

致：溫嶺浙江工量刃具交易中心股份有限公司
 獨家保薦人
 聯席全球協調人
 聯席賬簿管理人
 聯席牽頭經辦人
 香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法律法規(不論法定或其他);及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在章程細則的規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目的香港發售股份；

- **undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participate in the International Placing;
- **understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form, in the **IPO App**, the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk and in the Prospectus) to send any H share certificate(s), any refund cheque(s) and/or e-Auto Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the **IPO App**, the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the **IPO App**, the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk and in the Prospectus;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the **IPO App**, the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk and the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty or representation made by us or the underlying applications.

- **承諾及確認**相關申請人及相關申請人為其利益提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)國際配售下的任何配售股份,亦不會申請或承購或表示有意認購國際配售下的任何發售股份,亦不會參與國際配售;
- **明白** 貴公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依賴該等聲明及陳述而決定是否就本申請配發任何香港發售股份,相關申請人如作出虛假聲明,可能會被檢控;
- **授權** 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格、**IPO App**、網上白表服務供應商指定網站(www.hkeipo.hk)及招股章程所載條款及條件的情況下)根據本申請表格、**IPO App**、網上白表服務供應商指定網站(www.hkeipo.hk)及招股章程所載程序以普通郵遞方式將任何H股股票、任何退款支票及/或電子自動退款指示(如適用)寄發至相關申請人的申請指示上所示地址,郵誤風險概由相關申請人自行承擔,惟相關申請人申請認購1,000,000股或以上香港公開發售股份且相關申請人根據本申請表格、**IPO App**、網上白表服務供應商指定網站(www.hkeipo.hk)及招股章程所述程序親身領取任何H股股票則除外;
- **要求**將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;
- **要求**任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人,並根據本申請表格、**IPO App**、網上白表服務供應商指定網站(www.hkeipo.hk)及招股章程所述程序以普通郵遞方式將任何有關退款支票寄發至相關申請人的申請指示所示地址,郵誤風險概由相關申請人自行承擔;
- **確認**各相關申請人已細閱本申請表格、**IPO App**、網上白表服務供應商指定網站(www.hkeipo.hk)及招股章程所載的條款及條件以及申請程序,並同意受其約束;
- **聲明、保證及承諾**向各相關申請人或由各相關申請人為其利益而提出本申請的人士配發或申請認購香港發售股份,不會引致 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力);
- **同意**本申請、對本申請的任何接納及據此訂立的合約將受香港法例管轄並按其詮釋;及
- **同意** 貴公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董事以及參與全球發售的任何其他方有權倚賴我們或相關申請人作出的保證或陳述。

Signature 簽名 :

Name of signatory 簽署人姓名 :

Date 日期 :

Capacity 身份 :

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附合共

are enclosed for a total sum of 總金額為

HK\$ 港幣

cheque(s) 張支票

Cheque number(s) 支票編號

Name of bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱

Chinese Name 中文名稱

Name of contact person 聯絡人士姓名

Address 地址

HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼

Contact number 聯絡電話號碼

Fax number 傳真號碼

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印章

For Bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

填寫本申請表格的指引

References to boxes below are to the numbered boxes on this Application Form.

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

The name and the representative capacity of the signatory should also be stated.

亦必須註明簽署人的姓名／名稱及代表身份。

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

如欲使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的**網上白表服務供應商名單**內可就香港公開發售提供**網上白表服務**的供應商。

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

閣下代相關申請人作出申請的申請資料必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 Complete your payment details in Box 3.

3 在欄3填上 閣下付款的詳細資料。

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form Service Provider ID**; and (ii) the file number of the data file containing application details of the underlying applicant(s).

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的**網上白表服務供應商識別編號**；及(ii)載有相關申請人詳細申請資料的資料檔案編號。

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋有 閣下公司印章的信封內。

For payments by cheque, the cheque must:

如以支票繳付股款，則該支票必須：

- be in Hong Kong dollars;
- not be post dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC (ASIA) NOMINEE LIMITED – WENLING ZHEJIANG MEASURING AND CUTTING TOOLS TRADING CENTRE COMPANY PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **HK eIPO White Form Services Provider**.

- 為港元支票；
- 不得為期票；
- 由 閣下在香港持牌銀行的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「工銀亞洲代理人有限公司 – 溫嶺浙江量刃具交易中心公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由**網上白表服務供應商**的授權簽署人簽署。

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能會遭拒絕受理。

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳情相同。倘出現差異，本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

No receipt will be issued for sums paid on application.

申請時繳付的款項將不會獲發收據。

4 Insert your details in Box 4 (using BLOCK letters).

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

You should write the name, ID and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

閣下必須在本欄填上**網上白表服務供應商**的名稱、識別編號及地址。閣下必須填寫 閣下營業地點的聯絡人士姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

Personal Information Collection Statement

個人資料收集聲明

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holder of the Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

香港法例第486章《個人資料(私隱)條例》(「**條例**」)中的主要條文於1996年12月20日生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及H股股份過戶登記處有關個人資料及**條例**的政策及慣例。

1. Reasons for the collection of your personal data

1. 收集 閣下個人資料的原因

From time to time it is necessary for applicants for securities or registered securities holders to supply their latest correct personal data to the Company and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

證券申請人或證券登記持有人以其名義申請證券或轉讓或受讓證券時或尋求H股股份過戶登記處的服務時，須不時向本公司及/或H股股份過戶登記處提供其最新的正確個人資料。

Failure or refusal to supply the requested data may result in your application for securities being rejected or in a delay or the withholding, failure or inability of the Company and/or the H Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of H share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

未能或拒絕提供所需資料，可能會導致 閣下的證券申請遭拒絕受理或延遲或本公司及/或H股股份過戶登記處延誤、暫緩、無法或未能進行證券過戶或提供服務。此舉亦可能妨礙或延誤 閣下成功申請的香港發售股份登記或過戶及/或妨礙或延誤寄發H股股票，及/或發送電子自動退款指示，及/或寄發 閣下應得的退款支票。

It is important that the applicants and the securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

證券申請人及持有人提供的個人資料如有任何不確，必須即時知會本公司及H股股份過戶登記處並進行更正或更新。

2. Purposes

The personal data of the applicants and securities holders may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of securities holders including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of securities holders of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distribution in specie, rights issues, open offers and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders' profiles;
- making disclosures as required by laws, rules, codes or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities holders and/or regulators and any other purpose to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the applicants and the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy and completeness of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the securities holders to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and the receiving bank;
- where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- any statutory, regulatory or governmental bodies, administrative authorities or courts (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisors or licensed securities dealers, etc.

4. Retention of Personal Data

H Share Registrar will keep the personal data of the securities holders for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable law.

5. Access and correction of personal data

The Ordinance provides the applicants and the securities holders with the rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holders may have the right to request for any other information required under other applicable law or the deletion of personal data that H Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the H Share Registrars shall not charge any fee if it is not permitted under applicable law. All requests for access to data, correction of data or deletion of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretaries or the H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Wednesday, 16 December 2020 at 4:00 p.m.:

Industrial and Commercial Bank of China (Asia) Limited
16/F, Tower 1
Millennium City 1
388 Kwun Tong Road
Kowloon, Hong Kong

2. 用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下的申請及退款支票以及電子自動退款指示(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 以遵守香港及其他地方的一切適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用)的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對或任何其他資料的核對或交換；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及證券持有人資料；
- 遵照法例、規則、守則或規例的要求作出披露；
- 透過報章公佈或其他方式披露獲接納申請人的身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及H股股份過戶登記處能夠履行對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及H股股份過戶登記處所持有關證券申請人及持有人的個人資料將會保密，但本公司及H股股份過戶登記處可在為達到上述用途或上述任何用途之必要情況下作出彼等認為必要的查詢以確認個人資料的準確性及完整性，尤其可能會向下列任何及所有人士及實體披露、索取或轉交(不論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或其委任的代理，例如財務顧問及收款銀行；
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，彼等將就運作中央結算系統使用個人資料；
- 向本公司及／或H股股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理、承包商或第三方服務供應商；
- 任何法定、監管或政府機關、行政機構或法院(包括聯交所及證監會)；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或註冊證券商等。

4. 個人資料的保留

H股股份過戶登記處將按收集個人資料所需的用途保留證券持有人的個人資料。無需保留的個人資料將會根據《條例》及其他適用法律銷毀或處理。

5. 查閱和更正個人資料

《條例》賦予申請人及證券持有人權利以確定本公司及／或H股股份過戶登記處是否持有其個人資料、索取該資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所須的任何其他資料或刪除H股股份過戶登記處不再有任何合法理由使用的資料。根據《條例》，本公司和H股股份過戶登記處有權就處理任何查閱資料的要求收取合理費用，但H股股份過戶登記處不可收取任何適用法律不容許的費用。根據《條例》，所有關於查閱資料、更正資料或刪除資料或索取關於政策及慣例的資料及所持資料類別的要求，應向本公司的公司秘書或H股股份過戶登記處屬下的私隱條例事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2020年12月16日(星期三)下午四時正之前，送達下列收款銀行：

中國工商銀行(亞洲)有限公司
香港九龍
觀塘道388號
創紀之城一期
1座16樓